

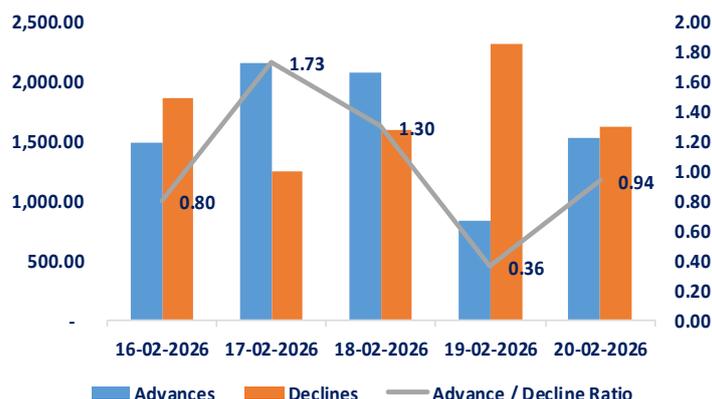
| Date | Nifty | Sensex | Gold \$* | Silver \$* |
|------------------------------|--------------|--------------|--------------|--------------|
| 13-02-2026 | 25,471.10 | 82,626.76 | 4,943.87 | 77.06 |
| 20-02-2026 | 25,571.25 | 82,814.71 | 5,035.78 | 80.69 |
| Weekly Price % Change | 0.39% | 0.23% | 1.86% | 4.71% |

* Prices as of 4:10 PM - 20th Feb 2026

Volume Shockers (20/02/2026)

| NSE Symbol | Volume | LTP | % Change |
|------------|----------|---------|----------|
| FIRSTCRY | 47811442 | 217.40 | 1.71 |
| NITINSPIN | 25193782 | 375.05 | -0.50 |
| KRN | 18345082 | 880.00 | 11.60 |
| VESUVIUS | 11813276 | 533.05 | 3.06 |
| VIKRAMSOLR | 8555191 | 192.70 | -10.73 |
| ABB | 4034978 | 6005.00 | 4.99 |
| DATAPATTNS | 2954923 | 2971.00 | 1.96 |
| DEEDEV | 2866643 | 236.80 | 13.15 |
| CIEINDIA | 1976820 | 465.10 | 1.24 |
| CENTUM | 1736851 | 2530.00 | 10.25 |

Weekly Advances/Declines



Top Gainers/Losers

NIFTY

| Company Name | Close(20-02-2026) | Close(13-02-2026) | % Gains | Company Name | Close(20-02-2026) | Close(13-02-2026) | % Loss |
|--------------|-------------------|-------------------|---------|--------------|-------------------|-------------------|--------|
| LT | 4380.10 | 4172.00 | 4.99% | ETERNAL | 268.20 | 285.20 | -5.96% |
| HDFCLIFE | 730.00 | 696.85 | 4.76% | TECHM | 1464.00 | 1534.00 | -4.56% |
| ITC | 327.20 | 313.60 | 4.34% | TRENT | 4085.00 | 4249.00 | -3.86% |
| POWERGRID | 299.00 | 287.40 | 4.04% | M&M | 3417.00 | 3533.00 | -3.28% |
| ONGC | 278.25 | 267.50 | 4.02% | WIPRO | 210.03 | 214.38 | -2.03% |

NIFTY Mid-Cap

| Company Name | Close(20-02-2026) | Close(13-02-2026) | % Gains | Company Name | Close(20-02-2026) | Close(13-02-2026) | % Loss |
|--------------|-------------------|-------------------|---------|--------------|-------------------|-------------------|--------|
| CUMMINSIND | 4,735.00 | 4,412.00 | 7.3% | BSE | 2,738.00 | 3,023.90 | -9.5% |
| GMRAIRPORT | 99.57 | 94.08 | 5.8% | PERSISTENT | 5,104.00 | 5,473.00 | -6.7% |
| IRCTC | 644.40 | 614.95 | 4.8% | SRF | 2,690.00 | 2,833.00 | -5.0% |
| OIL | 473.95 | 454.90 | 4.2% | HINDPETRO | 431.10 | 451.00 | -4.4% |
| TIINDIA | 2,574.10 | 2,472.50 | 4.1% | HDFCAMC | 2,706.00 | 2,825.00 | -4.2% |

NIFTY Small-Cap

| Company Name | Close(20-02-2026) | Close(13-02-2026) | % Gains | Company Name | Close(20-02-2026) | Close(13-02-2026) | % Loss |
|--------------|-------------------|-------------------|---------|--------------|-------------------|-------------------|--------|
| NATCOPHARM | 890.05 | 822 | 8.3% | INOXWIND | 96.44 | 106.1 | -9.1% |
| HSCIL | 486.5 | 450.5 | 8.0% | ANGELONE | 2492 | 2685 | -7.2% |
| JBCHEPHARM | 2001 | 1889.8 | 5.9% | ABREL | 1297 | 1388 | -6.6% |
| ASTERDM | 630.9 | 600.1 | 5.1% | AFFLE | 1490 | 1559.8 | -4.5% |
| KFINTECH | 1007.6 | 965.5 | 4.4% | ZENSARTECH | 561.2 | 587 | -4.4% |

NIFTY Sectoral Indices

| Sectoral Indices | Close(20-02-2026) | Close(13-02-2026) | % Gains | Sectoral Indices | Close(20-02-2026) | Close(13-02-2026) | % Loss |
|------------------------|-------------------|-------------------|---------|-----------------------------|-------------------|-------------------|--------|
| NIFTY PSU BANK | 9,665.80 | 9,166.50 | 5.45% | NIFTY MEDIA | 1,426.80 | 1,462.80 | -2.46% |
| NIFTY FMCG | 51,772.70 | 50,902.15 | 1.71% | NIFTY IT | 32,004.05 | 32,681.50 | -2.07% |
| NIFTY HEALTHCARE INDEX | 14,560.75 | 14,384.05 | 1.23% | NIFTY MIDSMALL IT & TELECOM | 8,972.40 | 9,127.35 | -1.70% |
| NIFTY PHARMA | 22,452.40 | 22,194.90 | 1.16% | NIFTY AUTO | 27,846.80 | 28,234.30 | -1.37% |
| NIFTY500 HEALTHCARE | 18,458.35 | 18,256.80 | 1.10% | NIFTY REALTY | 820.70 | 823.60 | -0.35% |

Weekly Pivot Table

| Indices | Close(20-02-2026) | R2 | R1 | PP | S1 | S2 |
|--------------------------|-------------------|-----------|-----------|-----------|-----------|-----------|
| NIFTY50 | 25,571.25 | 26,122.35 | 25,866.05 | 25,609.75 | 25,353.45 | 25,097.15 |
| NIFTY NEXT 50 | 69,453.65 | 71,491.28 | 70,456.08 | 69,420.88 | 68,385.68 | 67,350.48 |
| NIFTY BANK | 61,172.00 | 62,721.67 | 61,812.82 | 60,903.97 | 59,995.12 | 59,086.27 |
| NIFTY FINANCIAL SERVICES | 28,210.60 | 28,825.17 | 28,518.84 | 28,212.52 | 27,906.19 | 27,599.87 |
| NIFTY MIDCAP SELECT | 13,476.00 | 13,903.97 | 13,720.19 | 13,536.42 | 13,352.64 | 13,168.87 |
| SENSEX | 82,814.71 | 84,773.24 | 83,886.67 | 83,000.09 | 82,113.52 | 81,226.94 |

Major Events of the Week

- **Japan:** Japan's GDP was up 0.1% QoQ in Q4CY2025 missing the market forecasts of 0.4%. Business investment improved with private consumption increased amid cost pressure, food prices. Government spending was soft and the international trade also declined.
- **India :** India WPI data indicates rise in wholesale prices by 1.41% YoY in January 2026 after flattish behaviour in December month, this growth of 1.41% marked the sharpest rise since March 2025. The improvement in prices was due to increase in food articles, vegetables, eggs, meat, fish etc.,
- **Balance of Trade:** India Trade deficit data showed merchandise trade in deficit by 34.68Bn USD. The imports for the month of January 2026 was led by purchases of gold and silver. In exports, engineering goods, petroleum products, meat, Dairy products topped the exports list.
- **UK:** The unemployment rate in UK rose to 5.2% in December 2025, highest level since Feb 2021. Total unemployment increased by 94,000 QoQ to stand at 1.883 million. No of employed people increased due to increase in part time employment over full time employment.
- **Japan Balance of Trade:** Japan trade deficit decreased to JPY 1152.7 Bn beating market expectations of JPY 2142.1Bn. The exports increased whereas imports declined buoyed by strong demand from China and other Asian markets ahead of Lunar new Year.
- **UK CPI :** The consumer price index eased to 3% in January 2026 from 3.4% in December 2025. This ease down of prices were on the account of softer increases in transport and food prices, fuel prices dropped and air fare inflation moderated. Food and Non-alcoholic beverages prices increased and housing and Utilities prices softened.
- **PV sales:** Total passenger vehicles sales in India increased 8% YoY to 379394 units in January 2026, demand was supported by GST rate reduction.
- **Oil prices** jump above \$71 and gold hits \$5,000 as tensions ramp up between Iran and the US.

Weekly Global Economic Calendar

Weekly Global Economic Calendar

(23rd February 2026 to 27th February 2026)

MON FEB 23

 **US** : 09:00 PM; Dallas Fed Manufacturing Index FEB

TUE FEB 24

 **US** : 06:45 PM; ADP Employment Change Weekly
08:30 PM; CB Consumer Confidence FEB

WED FEB 25

 **US** : 03:00 AM; API Crude Oil Stock Change FEB/20
09:00 PM; EIA Crude Oil/Gasoline Stocks Change FEB/20

THU FEB 26

 **JAPAN** : 10:30 AM; Coincident Index Final DEC
 **US** : 07:00 PM; Initial Jobless Claims FEB/21

FRI FEB 27

 **INDIA** : 04:00 PM; GDP Growth Rate YoY Q4
05:00 PM; Foreign Exchange Reserves FEB/20
05:00 PM; Infrastructure Output YoY JAN

 **US** : 07:00 PM; PPI MoM JAN
 **UK** : 05:31 AM; Gfk Consumer Confidence FEB
12:30 PM; Nationwide Housing Prices FEB

 **JAPAN** : 05:20 AM; Industrial Production MoM Prel JAN
05:20 AM; Retail Sales YoY JAN
10:30 AM; Housing Starts YoY JAN

Timings in IST Disclaimer: The above mentioned data/ information have ensured the high quality and accuracy of the content of the SSL Global Economic Calendar. Users may carry out due diligence before using any data/information herein, Stockholding Services Ltd (SSL) will not be responsible for any discrepancies/disputes arising out of such use.